

March 2021

RE: BRANCH CLOSING; 3600 NELSON ROAD – July 9, 2021 | UNIFORM TRANSFERS TO MINORS ACT (UTMA)

Dear Valued Member,

As a Member of the Jefferson Financial FCU Lake Charles Branch, we are writing to inform you that **July 9, 2021, will be the last day of operations for the branch.** Despite the closure, the Lake Charles area will continue to remain in Jefferson Financial's Field of Membership – even after the closing date.

Our records indicate you have an **UTMA Account** for **MINOR NAME** with us. If you choose to keep your account with Jefferson Financial, please contact our Specialized Accounts Department to make any changes and/or updates. You may also use Online Banking or our Mobile App to access your account.

If you decide to close your account, please visit the branch before it closes on July 9, 2021. If the account is not closed prior to this date, you will not be able to access the account through Shared Branching.

Please contact us at 800.259.2471 ext. 777 or by email at SpecializedAccounts@JeffersonFinancial.org if you have any questions or concerns. We apologize for any inconvenience.

We want to **Thank You** for the many years you have allowed us to serve you and your community. We will work diligently to assist you during this transition.

Sincerely,

Specialized Accounts Department
Jefferson Financial FCU